

November 06, 2024

To,

Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Statement of utilisation and material deviation in use of issue proceeds as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended September 30, 2024

Dear Sir/ Madam,

As required under Regulation 52(7) & 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt raised during the quarter ended September 30, 2024, listed on BSE Limited, have been utilized for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

The statement indicating the aforesaid is attached as Annexure A and Annexure B (I) to B (III).

Kindly take the same on record.

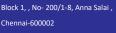
For and on behalf of **Vivriti Capital Limited** (formerly known as Vivriti Capital Private Limited)

Vineet Sukumar Managing Director DIN: 06848801

Address: Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai – 600002

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contact@vivriticapital.com





GST - 27AAFCV9757P1Z7 (Mumbai)



Annexure A

Statement of utilization of issue proceeds

| Name of the Issuer | ISIN | Mode of Fund Raising | Type of instrument | Date of raising funds | Amount Raised | Funds utilized | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|---|--------------|----------------------------|--------------------------------|-----------------------|------------------------|-------------------|-------------------------------|---|--------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) | INE01HV07478 | Private Placement | Non- Convertible Debentures | 01-Aug-2024 | INR 35.40 Crores | Yes | No | N/A | N/A |
| Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) | INE01HV07486 | Private Placement | Non- Convertible Debentures | 14-Aug-2024 | INR 100 Crores | Yes | No | N/A | N/A |
| Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) | INE01HV07494 | Private Placement | Non- Convertible Debentures | 27-Sep-2024 | INR 100 Crores | Yes | No | N/A | N/A |

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Annexure B (I)

Statement of deviation or variation of issue proceeds - INE01HV07478

| Name of lis | ted entity | | | | Vivriti Capital Limited | | |
|--|----------------|--------------------|-----------------|----------|---|--|--|
| | | | | | (formerly known as Vivriti Capital Private Limited) | | |
| Mode of fund raising (Public issue/ private placement) | | | | | Private Placement | | |
| Type of inst | trument | | | | Non- Convertible Securities | | |
| Date of rais | ing funds (Re | ecent date of rais | sing funds) | | 01 August 2024 | | |
| Amount rai | sed (INR Cro | res) | | | 35.40 | | |
| Report filed | for the qua | rter ended | | | 30 September 2024 | | |
| Monitoring | Agency Nam | ne if applicable | | | N/A | | |
| Is there a D | eviation / Va | riation in use of | funds raised? | | No | | |
| Whether ar | ny approval i | s required to var | y the objects o | of the | No | | |
| issue stated | d in the prosp | oectus/ offer doc | ument? (Yes/ | No) | | | |
| If yes, detai | ils of the app | roval so required | 1 ? | | N/A | | |
| Date of approval | | | | | N/A | | |
| Explanation for the Deviation / Variation | | | | | N/A | | |
| Comments | of the audit | committee after | review | | N/A | | |
| Comments | of the audito | ors, if any | | | N/A | | |
| Objects for | which funds | have been raise | d and where t | here | The proceeds of the Issuance were raised and | | |
| has been a | deviation, in | the following tal | ble | | utilized for the following purposes: | | |
| | | | | | | | |
| | | | | | General corporate purposes | | |
| | | | | | • Utilization in the ordinary course of business of | | |
| | | | | | the Company (including repayment / re- | | |
| | | | | | financing of any existing Financial | | |
| | | | | | Indebtedness of the Issuer) | | |
| Original | Modified | Original | Modified | Funds | Amount of Remarks, | | |
| object | object, if | modification | allocation, | utilized | Deviation/Variation if any | | |
| | any | | if any | | for the half year according to applicable | | |
| | | | | | object | | |
| | | | | | (INR Crores and in %) | | |
| N/a | | | | | | | |

N/a

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation:** Managing Director

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Annexure B (II)

Statement of deviation or variation of issue proceeds - INE01HV07486

| Name of list | ed entity | | | | | Vivriti Capital Limited | | |
|-----------------|---------------|---------------------|---------------|----------|---|--|----------------|--|
| | | | | | (formerly known as Vivriti Capital Private Limited) | | | |
| Mode of fun | d raising (Pu | ublic issue/ privat | e placement |) | | Private Placement | | |
| Type of instr | ument | | | | | Non- Convertible Securities | | |
| Date of raisi | ng funds (Re | ecent date of rais | ing funds) | | | 14 August 2024 | | |
| Amount rais | ed (INR Cro | res) | | | | 100 | | |
| Report filed | for the quar | rter ended | | | | 30 September 2024 | | |
| Monitoring / | Agency Nam | ne if applicable | | | | N/A | | |
| Is there a De | viation / Va | riation in use of f | unds raised? | | | No | | |
| Whether any | y approval is | s required to vary | the objects | of the | | No | | |
| issue stated | in the prosp | ectus/ offer doc | ument? (Yes/ | No) | | | | |
| If yes, detail: | s of the app | roval so required | ? | | | N/A | | |
| Date of appr | oval | | | | | N/A | | |
| Explanation | for the Devi | ation / Variation | | | | N/A | | |
| Comments of | of the audit | committee after | review | | | N/A | | |
| Comments of | of the audito | ors, if any | | | | N/A | | |
| Objects for v | vhich funds | have been raised | d and where t | here | | The proceeds of the Issuance we | ere raised and | |
| has been a d | leviation, in | the following tab | ole | | | utilized for the purpose of on-lending asset books of the Company. | ng to grow the | |
| Original | Modified | Original | Modified | Funds | Amo | unt of | Remarks, | |
| object | object, if | modification | allocation, | utilized | Devia | ation/Variation | if any | |
| 1 | any | | if any | | for th | ne half year according to applicable | | |
| | | | | | objed | ct | | |
| | | | | | (INR | Crores and in %) | | |
| N/a | | | | | | | | |

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

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Annexure B (III) <u>Statement of deviation or variation of issue proceeds - INE01HV07494</u>

| Mode of fund raising (Public issue/ private placement) Type of instrument Date of raising funds (Recent date of raising funds) Amount raised (INR Crores) Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Ogeneral corporate purposes General corporate purposes Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Name of list | ed entity | | | | Vivriti Capital Limited |
|--|--|---------------|--------------------|-----------------|----------|---|
| Type of instrument Date of raising funds (Recent date of raising funds) Amount raised (INR Crores) Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table General corporate purposes Utilization in the ordinary course of busines the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | | | | | | (formerly known as Vivriti Capital Private Limited |
| Date of raising funds (Recent date of raising funds) Amount raised (INR Crores) Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review N/A Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table General corporate purposes Utilization in the ordinary course of busines the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Mode of fund raising (Public issue/ private placement) | | | | | Private Placement |
| Amount raised (INR Crores) Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review N/A Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table General corporate purposes Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Type of instr | rument | | | | Non- Convertible Securities |
| Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Or General corporate purposes Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Date of raisi | ng funds (Re | ecent date of rais | sing funds) | | 27 September 2024 |
| Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review N/A Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table • General corporate purposes • Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Amount rais | ed (INR Cro | res) | | | 100 |
| Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review N/A Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table • General corporate purposes • Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Report filed | for the quar | ter ended | | | 30 September 2024 |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Objects for which funds have been raised and where there has been a deviation, in the following table Objects for which funds have been raised and where there has been a deviation, in the following table Objects for the following purposes: Objects for which funds have been raised and where there has been a deviation, in the following table Objects for which funds have been raised and where there has been a deviation, in the following table Objects for which funds have been raised and where there has been a deviation, in the following table Objects for which funds have been raised and where there has been a deviation, in the following table Objects for which funds have been raised and where there has been a deviation, in the following table Objects for which funds have been raised and where there has been a deviation, in the following table | Monitoring / | Agency Nam | e if applicable | | | N/A |
| issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Objects for which funds have been raised and where there has been a deviation, in the following table Objects for which funds have been raised and where there has been a deviation, in the following table Objects for which funds have been raised and where there has been a deviation, in the following table Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Is there a De | eviation / Va | riation in use of | funds raised? | | No |
| If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review N/A Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table The proceeds of the Issuance were raised utilized for the following purposes: General corporate purposes Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Whether any | y approval is | required to var | y the objects o | of the | No |
| Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table The proceeds of the Issuance were raised utilized for the following purposes: • General corporate purposes • Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | issue stated | in the prosp | ectus/ offer doc | ument? (Yes/ | No) | |
| Explanation for the Deviation / Variation Comments of the audit committee after review N/A Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table The proceeds of the Issuance were raised utilized for the following purposes: General corporate purposes Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | If yes, detail: | s of the app | roval so required | ł? | | N/A |
| Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table The proceeds of the Issuance were raised utilized for the following purposes: General corporate purposes Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Date of appr | roval | | | | N/A |
| Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table The proceeds of the Issuance were raised utilized for the following purposes: General corporate purposes Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Explanation for the Deviation / Variation | | | | N/A | |
| Objects for which funds have been raised and where there has been a deviation, in the following table The proceeds of the Issuance were raised utilized for the following purposes: General corporate purposes Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Comments of | of the audit | committee after | review | | N/A |
| has been a deviation, in the following table • General corporate purposes • Utilization in the ordinary course of busines the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Comments of | of the audito | ors, if any | | | N/A |
| General corporate purposes Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | Objects for v | which funds | have been raise | d and where t | here | The proceeds of the Issuance were raised a |
| Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebted of the Issuer) | has been a d | deviation, in | the following tal | ble | | utilized for the following purposes: |
| | | | | | | Utilization in the ordinary course of business the Company (including repayment / financing of any existing Financial Indebtedness) |
| Original Modified Original Modified Funds Amount of Remarks, | Original | Modified | Original | Modified | Funds | Amount of Remarks, |
| object object, if modification allocation, utilized Deviation/Variation if any | object | object, if | modification | allocation, | utilized | Deviation/Variation if any |
| any if any for the half year according to applicable | | any | | if any | | for the half year according to applicable |
| object | | | | | | object |
| (INR Crores and in %) | | | | | | (INR Crores and in %) |

N/a

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

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